Deployment Document for Office 365 and Symantec.cloud V1.0

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## 1 Provisioning Office 365

This plan will guide you through the required phases on how the Office 365 service will be successfully deployed into your environment. In order to increase the success criteria please follow these steps in sequential order.

Detailed below are the installation requirements for the Microsoft Outlook 2007 client to be utilized in conjunction with the Office 365 platform.

Please note the below requirements for the Outlook client, they are slightly different to Microsoft's default requirements for the operating system. This is due to the requirement of Outlook over HTTP, which is contained in Windows 2003 builds and onwards.

#### 1.1 Operating system requirements

- Windows 7, Windows 8 (RTM).
- Mac OS X 10.6 or later.

#### 1.2 Office client requirements

- Office 2010 (SP1), Office 2013.
- Office 2011 for Mac and Outlook 2011 for Mac.
- Lync 2010 & 2013.

# **1.3** Browser requirements—Administration Centre and My Company Portal

- Internet Explorer 9
- Latest Firefox "Release" version
- Safari 5 or above
- Latest Chrome "Stable" version
- Note: Outlook Web App also has a light version that supports a reduced set of features across almost any browser

**Note for Mac users:** At this time Communicator for Mac 2011 will not work with Office 365. See <u>FAQ</u> for additional information about Mac-related system requirements.

**Note regarding Office Professional Plus in Office 365:** Office Professional Plus is not designed to install on servers or virtualized platforms. Microsoft does not provide technical support services for issues related to the installation or use of Office 365 in a virtual environment, Windows Server Remote Desktop, or other terminal service platforms.

Any users who utilize a PC not meeting the required specification for any of the above options must utilize the Outlook Web Access portal available at: https://portal.microsoftonline.com

Please verify any services you wish to use have their minimum system requirements met by any machine you wish to use them on.

#### 2 Obtaining your login credentials & Logging In

From the Services screen listed in Cascade, click the relevant subscription and scroll to the **Service Parameters** section. Once the subscription is active, you will find the administrator username and password listed here. You will also find a default onmicrosoft.com domain which is used for internal Office 365 purposes but can also be used as an external domain. For example:

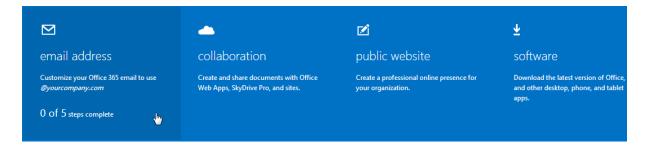
# Provisioning Information Status: Active Service Parameters Domain Name .onmicrosoft.com Admin Username admin@ .onmicrosoft.com Admin Password

Once you have your login credentials, please follow the steps below:

- Go to the Administration Centre (https://portal.microsoftonline.com)
- When prompted, sign in with credentials provided in CASCADE (PLEASE NOTE: Your password is Case Sensitive)
- For security reasons we recommend you create your own personal administrative account rather than using the default admin@ account.

#### 3 Completing the setup wizard

Log in to the admin login portal (<a href="https://portal.microsoftonline.com">https://portal.microsoftonline.com</a>) and you will be greeted by the getting started page which lists the required steps to set up your Office 365 subscription



This document will discuss each of these steps in sequence, detailing the necessary actions to deploy your services. It is important to complete each step before moving on to the next.

#### 3.1 Email address (Exchange Online services)

From the getting started page select **Email address** to begin. To add your vanity domain (e.g. yourdomain.com) click **start now**. Enter your domain and click **next** to continue.

Note: you cannot use subdomains for this wizard (e.g. subdomain.mydomain.com).

# Change your Office 365 email address to use @yourcompany.com

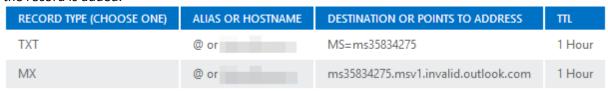
If you own a domain already, you can change your Office 365 email address so it's something like: yourname@yourcompany.com.

What domain do you want to use with Office 365? What's a domain?

O I don't know.

myd	ydomain.com							
Examp	mple: fourthcoffee.com							
Note	te: You must already own the domain before you add it	t to Office 365. What if I don't	t own o	ne?				
n th	the following screen please indic	cate if you have e	existi	ing acco	unts to m	igrate int	o Office 365	or a
	bsite in use:	•						
Do p	people in your company already have thes	adface.eu email addre	esses?					
•	) Yes							
$\circ$	) No							
Do y	you already have a <b>thesadface.eu</b> website	? Why is this important	t?					
•	Yes, and I want to keep it where it's hoste	d today						
$\bigcirc$	Yes, but I want to design a new website in	n Office 365 to replace it	t					
0	) No							
Click	ck next to continue to the setup of Confirm that you own thesadface.ed	u	ı it.					
2	Set up Office 365 and keep your we Since you want to keep your @ we				to do that.			
3	Update existing Office 365 email ad		@	f	or yourself and a	ny users you've	already added to Off	ice 365.
4	Add users to Office 365 Add users that you want to have @	email addresses.						
5	Complete the process  After this step, you can start sending and receiving	email in Office 365 with your	r @	e	mail address.			
	3.1.1 Domain	verification						
egi	begin, click start step 1 form gistrar form the drop-down list. If to takes care of this for me.	•					•	
$\cap$	I'll choose the company from this	list:						
	(DNS hosting provider)	Tarki	<b>-</b>					
•		this for me.						

If intY manage your domain, please email <a href="mailto:support@inty.com">support@inty.com</a> with the information below to request the record is added.



**Note:** You only have to create one of the records. TXT is the preferred method, but some DNS hosting providers don't support it. In that case, you can create an MX record instead. Once the records have been added and taken effect, click **done**, **verify now** then **finish** to allow the domain to be used in Office 365.

#### 3.1.2 Website setup

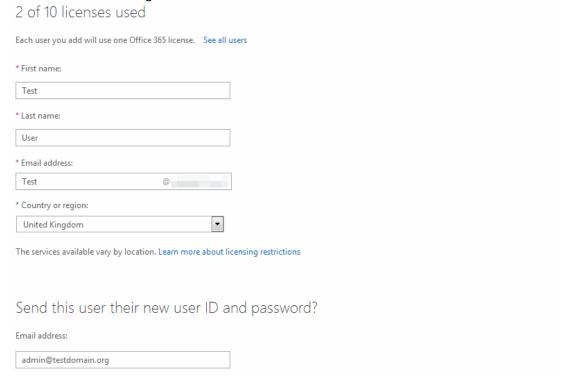
This is an optional step created by selecting that you would like to keep your website in its current location or would prefer to replace the website with a SharePoint Online public website. Please complete the wizard to provide the necessary information with help from your domain registrar

#### 3.1.3 Update existing Office 365 email addresses

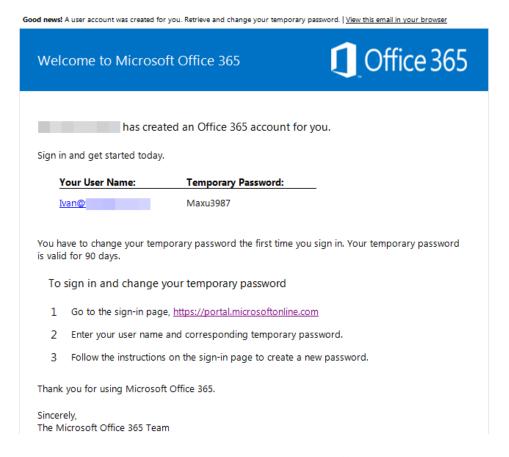
Following this step will update existing user accounts to use the newly verified domain. Following this wizard, this should only affect the default administrator account. However note that you will be signed out and must sign back in with the new admin@yourdomain.com address.

#### 3.1.4 Add users and assign licenses

Selecting to add users will bring up a window to create a user account. Please ensure that all fields are filled before clicking **add user**.



The email received appears as in the screenshot below:



**Note:** a user must log into the Office 365 portal (<a href="https://portal.microsoftonline.com">https://portal.microsoftonline.com</a>) and change the default password before they can set their account up in Outlook or a mobile device.

If you wish to create another user, please click the relevant link (Create another user) else click **finish** to complete this step.

#### 3.1.5 Complete the process

This final step will prompt you to update your DNS to use Microsoft's name servers. Please note that **you must not complete this step** as it will delegate your domain to Microsoft, who will configure their own DNS settings. The Microsoft DNS settings will not allow you to utilise Symantec.cloud and as such cannot be used. Instead, please follow the steps below:

- 1. If you have already entered step 4, click Cancel.
- 2. Click Save and close then yes.
- 3. From the main admin overview page, click the link **Manage your website and email domains** found under **domains**:

domains

Manage your website and email domains

4. Highlight the appropriate domain and click **Manage DNS**:



5. Click the drop-down link labelled DNS records created automatically by Office 365:

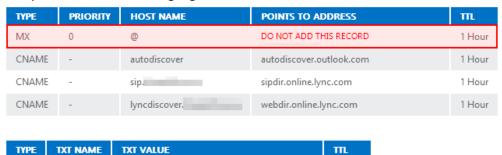
DNS records created automatically by Office 365 -

TXT

\_sipfederationtls

\_tcp

6. Provide this list to your domain registrar and advise that they create each of the DNS records except for the MX record highlighted below:



TYPE	SERVICE	PROTOCOL	PORT	WEIGHT	PRIORITY	TARGET	NAME	πι
SRV	sip	tls	443	1	100	sipdir.online.lvnc.com		1 Ho

1 Hour

sipfed.online.lync.com

**Note:** creating the mail.protection.outlook.com MX record will result in mail bypassing Symantec.cloud. MX records will be created during phase 5

5061

v=spf1 include:spf.protection.outlook.com -all

For further information on this topic, including instructions for popular domain registrars, please refer to the following help article: <a href="http://office.microsoft.com/en-us/office365-suite-help/create-dns-records-when-office-365-doesn-t-host-your-dns-HA103444183.aspx">http://office.microsoft.com/en-us/office365-suite-help/create-dns-records-when-office-365-doesn-t-host-your-dns-HA103444183.aspx</a>

#### 3.2 Collaboration (SharePoint Online services)

The collaboration wizard will configure SharePoint to provide an information & intranet site collection. To begin the wizard click **start now**.

#### 3.2.1 Check out SkyDrive Pro and team sites

This step shows the links for SkyDrive and SharePoint sites. It is used for information only.

#### 3.2.2 Get to know SkyDrive Pro

This step shows the connectivity to a local installation of Office. It is used for information only.

#### 3.2.3 Customize the look and feel of your team site

This step shows how to cosmetically change a SharePoint site. It is used for information only.

#### 3.2.4 Put your site to work for the team

This step shows how to create pages and perform common tasks within a SharePoint site. It is used for information only.

Once the final step is complete, click **all done** to mark this task as complete.

1 Hour

#### 3.3 Public Website (SharePoint Online services)

The creation of a public website is available through this wizard. Please ensure that if you wish to create a new website you click this tile and select **no** before clicking **next**.

#### 3.3.1 Start designing your website in Office 365

This step shows how to access and customise the default public website. It is used for information only.

# 3.3.2 Invite some people to help tweak your website or just give feedback

This step shows how to grant access to other users for the public website. It is used for information only.

# 3.3.3 Make your website visible on the Internet so everyone can see it

This step shows how to publish the public website. It is used for information only.

#### 3.3.4 Change your website address to www.yourcompany.com

This step will create a redirect for your www.yourdomain.com to direct to the public website. Select the domain you wish to use from the drop-down and click **save** then **finish** to complete the required steps.

Once the final step is complete, click **all done** to mark this task as complete.

#### 3.4 Software

This wizard will guide the user through setting up their PC to connect to the Office 365 service. Click **start now** to begin.

#### 3.4.1 Set up your software

To configure your local Office client simply click the **setup** button and run the application. Click **next** to continue.

Set up your desktop applications to work with Office 365

If you already have Office 2010 or Office 2007 installed on your computer, click set up. Which version of Office do I have on my computer?

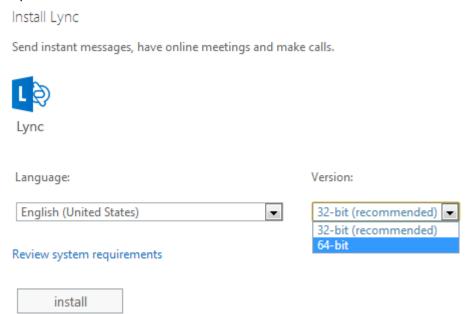
This will update the copy of Office on your computer so you can:

Use Outlook and Office 365 together for email and more

Save Office documents to SkyDrive

Please note that as a non-administrative user you can access this tool by selecting the options icon (
then clicking office 365 settings. Next, select software then desktop setup on the left.

To install the Lync client click the **install** button and run the application. Click **finish** to complete this step. If you require a 64-bit version of the Lync client click **advanced** and select the version in the drop-down:



Please note that as a non-administrative user you can access this tool by selecting the options icon (

then clicking office 365 settings. Next, select software then Lync on the left.

#### 3.4.2 Go mobile

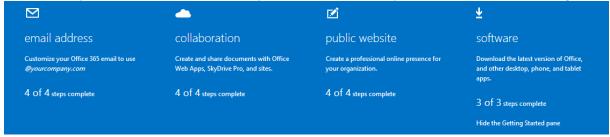
The go mobile screen shows instructions for popular mobile devices. Simply select the device you wish to configure and follow the instructions listed. Click **finish** when complete.

#### 3.4.3 Get your team set up

This step shows how to access these instructions for other users. It is used for information only. Once the final step is complete, click **all done** to mark this task as complete.

#### 3.5 Completion

Once the steps above have been followed your Office 365 subscription will be active and configured:



## 4 Configure end user PC's

The following steps must be completed on for all users who are moving to Office 365 and do not use the Office 2013 desktop software. The steps are very simple so most end users should be able to complete the setup themselves.

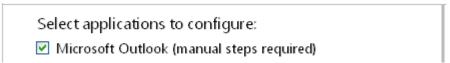
- 1. Navigate to: https://portal.microsoftonline.com
- 2. Click the options icon from the top menu bar and select **settings**.



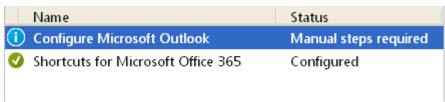
- 3. Click **software** to continue.
- 4. Depending on your subscription level, you will be presented with a number of applications to in the left menu bar: Office (which includes Lync), Lync, Tools, and Desktop setup. Click **desktop setup** and then **set up**.
- 5. Sign in using your Microsoft Online Services ID.

  Office 365 desktop setup will check your system configuration. If the scan completes without detecting any problems, you'll be presented with options to configure your desktop applications and learn more about the important updates Office 365 desktop setup will install. If a problem is detected, see Troubleshoot update and configuration issues for Office 365 for more information.
- After you have selected the applications you want to configure, click Continue, review
  the service agreements, and then click I accept to begin installing updates and
  configuring desktop applications.

Note that next to Microsoft Outlook it states "manual steps required". These are detailed below.



You can click continue and it will install any updates and then give you the following screen.

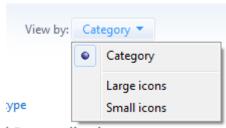


Click "finish"

Setting up Outlook manually.

On your PC go to the control panel and double click on "mail".

Windows 7 Users: If mail is not showing as an option in the control panel click category and select large icons.

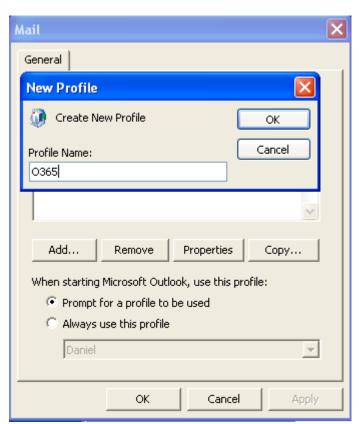


I Dorconalization

This will bring up a "mail setup" window.

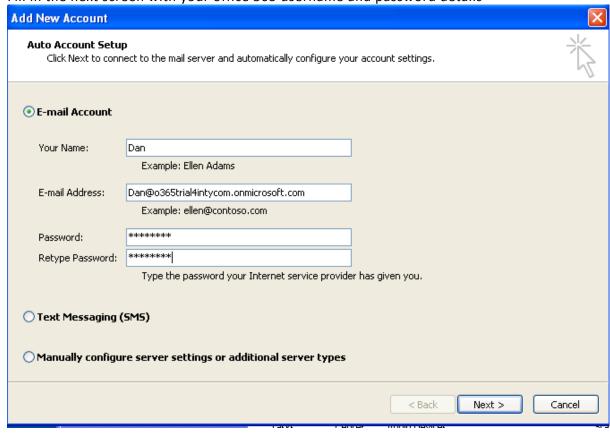


Click on "show profiles" then click on "add"

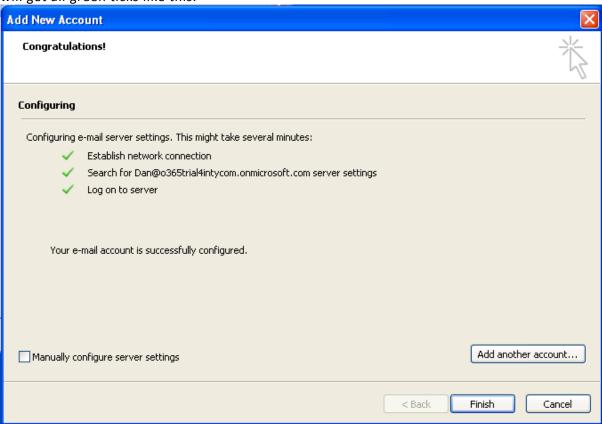


Name the account something that you will remember, for example O365 and click "ok"

Fill in the next screen with your office 365 username and password details



Click on "Next". This will then run the connection test and get all of your details. You will get all green ticks like this.



Click "finish" and go back and click "OK" and open Outlook. This will now open up and be ready to use with Office 365.

Important: Some of the applications may have shaded check boxes. This can occur if your account has not been provisioned to use this application with Office 365 or if you do not have the required applications already installed on your computer.

7. When the installation and configuration have completed, you may have to restart your computer to finalize the installation and configuration processes.

After running Office 365 desktop setup, a shortcut to the Office 365 portal will be added to the **Start** menu on your desktop.

**Note:** If you encounter a problem while setting up your desktop, a support agent or administrator may ask you to collect a log by pressing Shift, Ctrl, and L simultaneously on your keyboard.

#### 5 Symantec.cloud and Live Switch to Office 365

Following completion of Phases 1 to 7 above, the service is now live. All email must route via Symantec.cloud and onto the office 365 platform. Until the actions within Phases 1 to 6 are complete Outlook Web Access will operate as the primary email client for all new internal and external email.

For Outlook Web Access (the web-based email client) browse to <a href="https://portal.microsoftonline.com">https://portal.microsoftonline.com</a> and select "Outlook" from the top.

In order to fully switch your email system onto, your MX records and Symantec.cloud account must be set up to relay email directly to Microsoft's servers. The order and time in which this happens is dependent on whether you are an existing or new Symantec.Cloud Customer. In order to progress with the steps below you will need to log in to Symantec.Cloud administration portal (<a href="https://clients.messagelabs.com">https://clients.messagelabs.com</a>) using your admin credentials.

#### 5.1 Verifying your domain within CASCADE

To authenticate your domain for Symantec.cloud, please carry out the steps below:

From the CASCADE portal navigate to the domains section and select to Add new:

Domains View all Add new

- 2. Enter your **Domain name** and click submit.
- 3. Enter the advised CNAME record into your DNS, with the assistance of your DNS registrar as required. Please allow up to 72 hours for this change to be propagated.
- 4. Once the CNAME is added, return to the **view all** area of your domains and click **confirm ownership**.

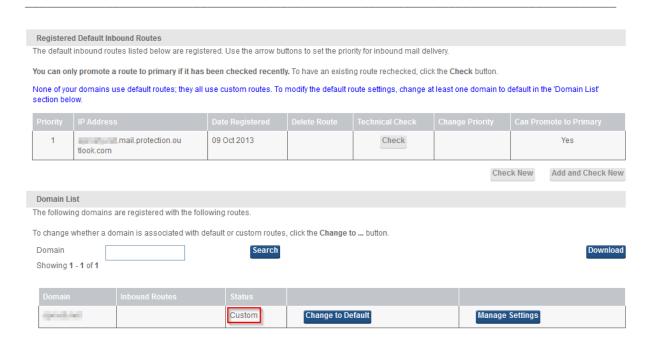
#### 5.2 Configuring Microsoft Office 365 for inbound mail

You set up Microsoft 365 for inbound mail in the cloud security services portal.

To configure Microsoft Office 365 for inbound mail:

- Open the cloud security services portal
- 2. In Services > Email Services > Inbound Routes > Registered Default Inbound Routes, click Add and Check New.
- 3. In **IP Address** or **Mailhost Name**, type your Microsoft Office 365 domain in the format *domain-com.mail.eo.outlook.com*.
- 4. If any of the domains listed in the **Domain list** show a status of **Custom**, the rule created in step 3 must be recreated for each. To do this;
  - a. Click Manage Settings by each domain, click Add and Check New.
  - b. In IP Address or Mailhost Name, type your Microsoft Office 365 domain in the format domain-com.mail.eo.outlook.com.

An example of the configured end product is shown below for reference:



#### 5.3 Pre-requisites for adding a domain

To prove your organisation's ownership of the domain being added to your cloud security services account, you must have administration access. Specifically, you must have access to either edit your organisation's DNS settings or have access to your organisation's administration email addresses. Before we can add a new domain to your account, you need to gather the following information. You need to provide this information when setting up a new domain using the guided steps in the Domains section of the portal.

- The fully qualified domain name for your domain.
- The inbound route for your domain.

  (An inbound route is the externally facing IP address or fully qualified host name to which your email traffic is directed. This will be your Office 365 MX server destination)
- A list of the email addresses that you want to set up for receiving scanned email through the cloud security services infrastructure.
   (Only required if you choose to enhance your protection with the Address Registration

service.)

Note: Once you have successfully added a domain to your cloud security services account, you must

**Note:** Once you have successfully added a domain to your cloud security services account, you must update your MX records. However, you must not update your MX records until we have told you that it is safe to do so. Otherwise, you may experience a loss of email delivery to your domain.

#### 5.4 Domains wizard - Welcome

The Domains guided steps wizard is located in the portal at **Services > Email Services > Domains**. Click the **Add New Domain** button to launch the guided steps wizard.

-----

#### Use this page to manage your domains.

Add a domain to enable us to scan and route your incoming emails. To do this, you complete the guided steps in which you enter the domain information. The domain will then appear below in the Inactive Domains list until the final steps are complete.

Further configuration can be achieved by clicking on the status links for each domain. For detailed information on each status, hover your mouse pointer over the status or perform a search in the Online Help.

Add New Domain

The Domains wizard walks you through the process of adding a domain. To prove your organisation's ownership of the domain being added to your cloud security services account, you must have administration access. Specifically, you must have access to either edit your organization's DNS settings or have access to your organization's administration email addresses. You need to prepare the following prerequisite information before you add a new domain to your account using the wizard:

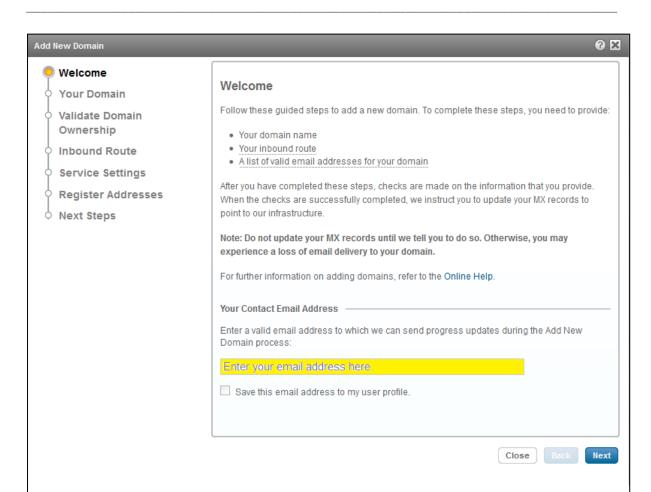
- The new domain name you want to add.
- The inbound route for the domain. (An inbound route is the external IP address or fully
  qualified host name to which your inbound email traffic is directed. The inbound route IP
  address can be for a mail server or an inbound mail gateway, for example.)
- A list of valid email addresses for the domain to which you want scanned email delivered.
   (Only required if you choose to enhance your protection with the Address Registration service.)

Only registered email addresses receive scanned email. Email that is directed at non-registered addresses is filtered out.

You enter this information as you complete the guided steps of adding a new domain. Once you have completed the guided steps, we make a number of checks on the information provided. The checks include the validation of the domain and verification of your ownership of the domain. When we successfully complete the checks on your domain, we instruct you to update your MX records to point to our infrastructure.

**Note:** You must not update your MX records until we have instructed you to do so. Otherwise, you may experience a loss of email delivery to your domain.

We require a valid contact email address to which we send progress updates during the process of adding your domain. Type your email address into the box that is provided in the **Your Contact Email Address** section of the Welcome page. You can also choose to save the email address to your user profile in the portal by selecting the associated check box. You must type an email address in valid format, otherwise you cannot proceed to the next step.



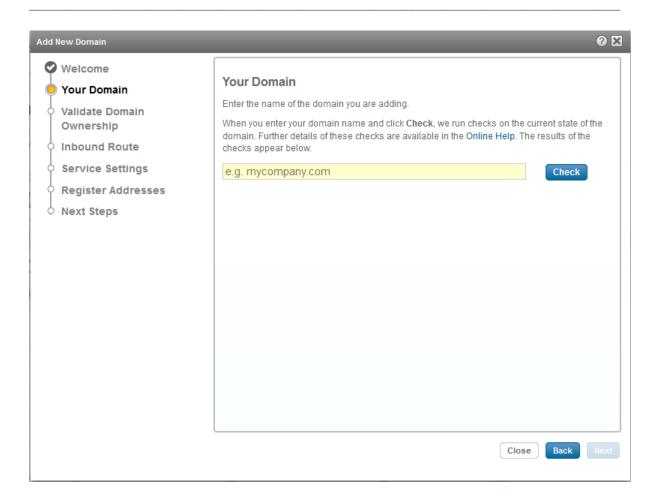
#### 5.5 Domains wizard – Your domain

On the Your Domain page of the guided steps, you enter the domain name you want to add to your account.

To instigate our checks on your domain:

- Type the domain name in the box that is provided and then click Check.
   Note: Enter the domain name only. Any host name prefixes (e.g., "www") are removed automatically in the checks.
- 2. When you click Check, we verify the current state of the domain and the results of the checks are displayed.

**Note:** Refer to the information that is displayed for instructions on what you are required to do next. When the checks are complete, the screen displays a confirmation message of **Finished checking domain "<yourdomain.com>"** along with the results of the checks. If there is a problem with the checks, you cannot continue until the problems are rectified. If the checks have completed and have been successful, you can click Next to proceed to the next step in the process.



#### 5.6 Domains wizard – Validate Domain Ownership

Before we can add the requested domain to your cloud security services account, you must prove that you own the domain. When you submit your domain for checking, we attempt to validate domain ownership. If we detect that a validation string for the domain is present and correct, we confirm that we have validated your ownership of the domain. In this case, you can continue to the next step.

If we cannot detect any MX records for your domain, you must use DNS validation to add your domain. With this method, we provide you with a TXT record that you must add to your domain's DNS settings.

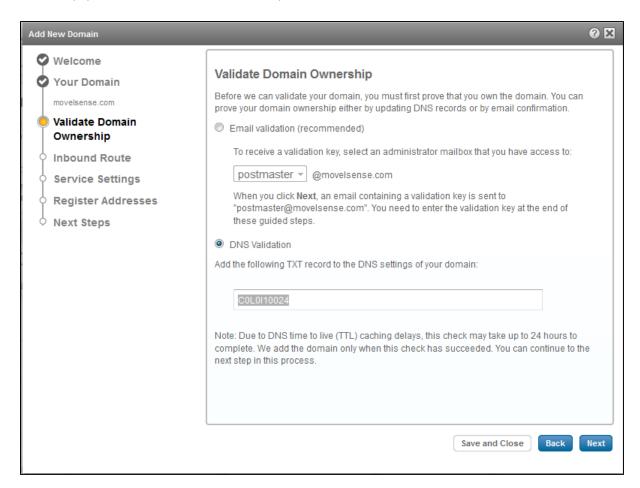
Copy the TXT record from the text box that is provided, and add that value to the DNS settings for your domain. Due to DNS Time to Live (TTL) caching delays, the validation checks may take up to 24 hours to complete. While these checks are underway, you can continue to the next step.

**Note:** We add the domain to your account only after this check has succeeded. For a shortcut when adding subsequent domains, you can bypass this step in the guided steps wizard. Specifically, you can add the TXT record to the DNS settings for each domain before you launch the wizard to add the new domain. The wizard detects the TXT record in the domain's DNS settings and automatically proceeds to the next step.

If MX records already exist for the domain, you can validate domain ownership by email confirmation or by updating the DNS settings.

To validate domain ownership by email validation, select the Email validation button. Using the drop-down box provided, select an administrator mailbox that you have access to. Once you select a mailbox, click **Next**, and an email that contains a validation key is sent to that mailbox. You must then retrieve the email and the validation key, which must then be entered at the end of the guided steps.

To validate domain ownership by updating DNS records, copy the TXT record from the box that is provided. Enter the TXT record into the DNS settings for your domain. While the checks are underway, you can continue to the next step.



#### 5.7 Domains wizard – Inbound Route

An inbound route is the external IP address or fully qualified host name to which your inbound email traffic is directed. An inbound route can be a mail server or an inbound mail gateway, for example. You enter the inbound route for your domain on the Inbound Route page of the Domains guided steps. When you enter an inbound route, we subject it to a series of technical checks before we register it with your domain.

**Note:** Upon completion of the guided steps, you can customise or update your inbound routes and outbound routes in the Services section of the portal.

If you do not yet have any domains registered on your account, you must enter a new inbound route. The inbound route that you enter must be either a fully qualified host name or a valid IP address. Type the inbound route that you want to associate with your domain into the box that is provided and click **Next**.

If you have at least one domain registered on your account, you are presented with three options to add an inbound route. You can use the registered default inbound routes that exist on your account. Alternatively, you can copy the inbound route from an existing domain. (Your list of existing domains can be searched using the drop-down menu, which can be filtered by typing in the search box.) Finally, you can choose to add a new inbound route.

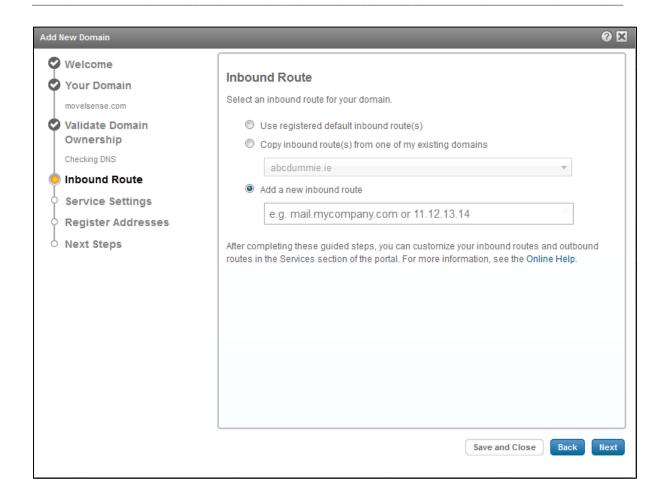
To use your registered default inbound routes for the new domain, select the button that is labelled **Use registered default inbound routes**. Your registered default inbound routes are ranked according to priority in a table for your confirmation. If you are satisfied with the inbound routes and their priority, click **Next**.

**Note:** If you have a previously registered domain on your account, you can choose to copy the inbound route from that domain. If you do not have an existing inbound route, this option is not available.

To copy an inbound route from one of your existing domains, select the button that is labelled **Copy inbound route from one of my existing domains**. Select the required domain name from the dropdown menu. The inbound routes that are associated with that domain are ranked according to priority in a table for your confirmation. If you are satisfied with the inbound routes and their priority, click **Next**.

If you want to add a new inbound route, select the button labelled **Add a new inbound route**. Type the inbound route that you want to associate with your domain in the box provided. The inbound route that you use must be a fully qualified host name or a valid IP address. Once you have entered your new inbound route and there are no warnings shown that require attention, click **Next**.

**Note:** You must ensure that the domain you want to add is already configured on your organization's inbound mail gateway. The domain must be accessible through the IP address or the fully qualified host name you have provided for your inbound route.



#### 5.8 Domains wizard – Service Settings

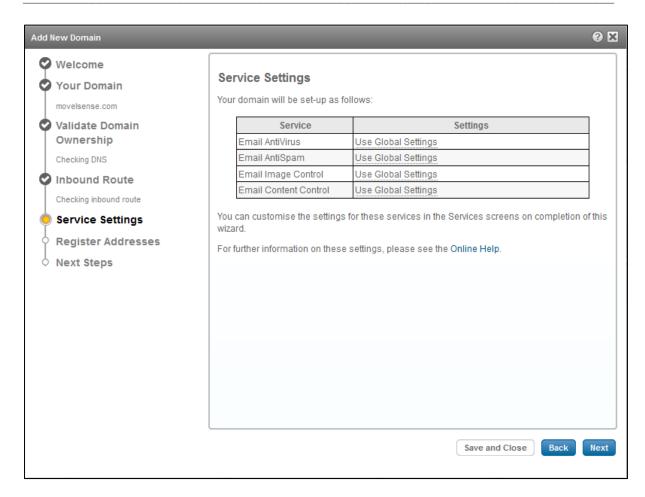
This page lets you view the cloud security service settings for the domain being added. **Note:** Depending on your account's configuration, you may not see all of the options that are described.

When you add your first domain, the recommended default or best practice service settings are implemented. The services that you have purchased for your account are listed in a table alongside their associated settings.

If you have previously added a domain, each subsequent domain that is added to your account inherits your organisation's global service settings configuration. The services that you have purchased for your account are listed in a table alongside their associated settings.

Once you have reviewed your service settings as they are displayed in the table, click **Next**.

**Note:** Once you complete the guided steps and successfully provision your domain, you can customize your service settings in the Services section of the portal.



#### 5.9 Domains wizard – Register Addresses

**Note:** Depending on your account's configuration, you may not see all of the options that are described.

This page of the Domains guided steps lets you register email addresses for your domain, which ensures those email addresses receive scanned email. You must use one of the three methods that are provided to register your email addresses with us.

**Note:** If your organisation does not use Address Registration, it can be activated in the portal. Navigate in the portal to **Services > Email Services > Platform** and click on the **Address Registration Protection** link. You must ensure that all mailboxes are registered before you switch your MX records over to the cloud security services infrastructure. Mail is not delivered to mailboxes that are not registered.

The first method of registering email addresses is the Upload File option. The **Upload File** option opens by default in the first tab on the Register Addresses page in the wizard. You can upload a .txt or a .csv file containing multiple email addresses. Note that each upload has a limit of 250,000 email addresses.

#### To upload multiple email addresses with the Upload File option

- 1. Click on the **Upload File** tab.
- 2. Click on Choose File.

- A file open window opens.
- 3. Navigate your desktop to find the file you want to upload.
  - Select the file for upload, and then click **Upload**.
  - The file name is displayed in the Choose File box.
- 4. In the **Upload File** tab of the guided steps, click the Upload File button.
  - Allow some time for the upload to complete.
- 5. Review the status messages that are provided. The number of addresses that are successfully added is displayed, along with the number of addresses that were invalid. Also, a table of registered addresses is shown. To check if an email address is registered, you can search the Registered Addresses table using the search box.
- 6. The method that was used to input each of the registered addresses is shown in the Input Method column of the Registered Addresses table.

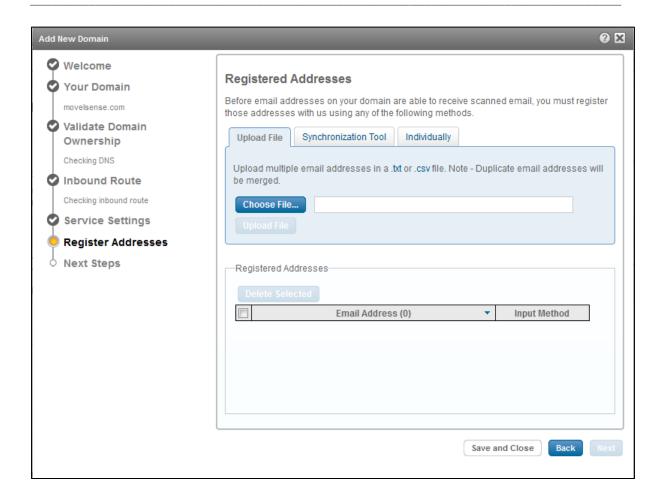
#### To use the Synchronization Tool to register your email addresses

- 1. Click on the **Synchronization Tool** tab.
- 2. Check the box to acknowledge your intention to use the Synchronization Tool to register your addresses.
- 3. Any registered addresses are shown in the Registered Addresses table.
- 4. Click **Next** to move on to the next step.
- 5. Ensure that you upload your Address List with the Synchronization Tool at a later date.

#### To register addresses individually

- 1. Click on the **Individually** tab.
- 2. Enter an email address in the box provided, and click **Add**.

**Note:** Any addresses that are entered in this box must be in a valid format using ASCII characters. If you want to add an address with non-English characters, you must first convert the characters to punycode. You can enter an address using only the local portion of the address, for example "john\_doe". You can also enter a full email address as long as the domain is valid.



#### 5.10 Domains wizard – Next Steps

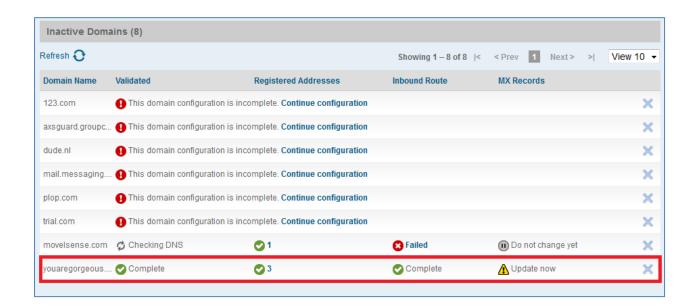
This page of the Domains wizard lists any outstanding actions that are necessary to complete the process of adding your domain.

If you chose to validate your domain ownership using the email validation method, you must now paste the validation key in the box provided. If you did not receive a validation key, you can choose to resend the validation key by clicking the button provided.

Once you have reviewed any outstanding actions, click **Finish**. Your domain appears in the **Inactive Domains** list until all outstanding actions are complete. You can monitor the progress of your domain configuration in the **Inactive Domains** list in the portal at **Services > Email Services > Domains**.

**Note:** Only update your MX records in your domain's DNS settings once we have instructed you to do so.

Add New Domain **8** X Welcome **Next Steps** Your Domain 1. Only update your MX records in your domain's DNS settings once your domain has movelsense.com been set up and your inbound route has been checked. When the service is ready, we Validate Domain send you an email instructing you on how to update your MX records. Be sure to add Ownership noreply@hostedprotect.com to your safe senders list. Checking DNS 2. When you click Finish, your domain will appear in the Inactive Domains list until all Inbound Route outstanding actions are complete. Checking inbound route Service Settings Register Addresses 1 address(es) registered Next Steps Save and Close Back Finish



### 5.1 Redirecting inbound email traffic to the Email Services Infrastructure

To redirect your inbound email traffic to the Email Services infrastructure, you must change your MX records. You must change your MX records for your Microsoft Office 365 hosted cloud service.

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An MX record is a type of resource record in the Domain Name System (DNS) that defines how email is routed. MX records point to the servers that should receive email and define their priority relative to each other. Your MX records need to route your inbound email through the cloud security services infrastructure, where Email Services scan the emails. The clean emails continue on to your email recipients.

To route your email through the cloud security services infrastructure, your MX records must change to the values that we give you to ensure that all of your email is scanned. They are used as pointers to where your emails are delivered.

To route your email through Email Services, change the primary and the secondary MX records for your domains to the MX records that we provide you with. These are in your confirmation email from us. Your New Customer confirmation email contains the exact MX information that you should use.

Check that the confirmation email is not delivered to your spam folder. This email contains very important information.

First, identify who hosts your domains; that is, the person or organization that is responsible for maintaining your organisation's MX records or DNS settings. Your Internet service provider (ISP) may be responsible for your MX records. Typically, each provider supplies an online form to make changes. Or you may have to notify them that you require a change to your MX records.

The new MX record entries that you should use are in the format that is shown in the following table.

Mail Route	New MX Record
Primary (lowest) MX preference (default mail route)	MX 10 clusterx.xx.messagelabs.com
Second MX preference (back-up mail route)	MX 20 clusterxa.xx.messagelabs.com

Ensure that these changes are completed within five working days of receiving your confirmation email and that no back-up MX records remain in place.

**Note:** As soon as the MX record changes have been made and have propagated, the Email Services start scanning the emails that your domain receives from external senders. When Email Services are fully deployed, the AntiVirus and AntiSpam services are automatically active. They are configured with default settings. Your inbound email (and outbound email, if provisioned) passes through the Email Services infrastructure. To customize the settings for AntiVirus and AntiSpam, make the necessary configuration changes in the portal before you change your MX records.

#### 5.2 Cloud Security services IP ranges

Below are the IP addresses lists for the Cloud Security services. Please make sure your firewall is configured correctly to ensure full connectivity to the cloud Security servers.

Table 1-1 All Regions - for all services

Subnet IP	Subnet mask	Netmask	IP range
216.82.240.0	255.255.240.0	/20	216.82.240.0 – 216.82.255.255
67.219.240.0	255.255.240.0	/20	67.219.240.0 – 67.219.255.255
85.158.136.0	255.255.248.0	/21	85.158.136.0 - 85.158.143.255
95.131.104.0	255.255.248.0	/21	95.131.104.0 – 95.131.111.255
46.226.48.0	255.255.248.0	/21	46.226.48.0 – 46.226.55.255
117.120.16.0	255.255.248.0	/21	117.120.16.0 - 117.120.23.255
193.109.254.0	255.255.254.0	/23	193.109.254.0 - 193.109.255.255
194.406.220.0	255.255.254.0	/23	194.106.220.0 – 194.106.221.255
195.245.230.0	255.255.254.0	/23	195.245.230.0 – 195.245.231.255
103.9.96.0	255.255.252.0	/22	103.9.96.0 - 103.9.99.255

Table 1-2 Asia Pacific only – additional IP ranges for Web Security

Subnet IP	Subnet mask	Netmask	IP range
203.183.222.96	255.255.255.224	/27	203.183.222.96 – 203.183.222.127
202.218.232.192	255.255.255.224	/27	202.218.232.192 – 202.218.232.223
203.116.194.128	255.255.255.224	/27	203.116.194.128 – 203.116.194.159

Table 1-3 South Africa only – additional IP ranges for Email Services

Subnet IP	Subnet mask	Netmask	IP range
196.14.170.0	255.255.254.0	/23	196.14.170.0 – 196.14.171.255

## **6** Setting up Mobile Devices

Although official support is not offered for mobile devices, a general configuration wizard has been supplied for the most common handsets: <a href="http://help.outlook.com/en-us/140/dd936215.aspx">http://help.outlook.com/en-us/140/dd936215.aspx</a>. For any additional guidance on setting up your device you should refer to your manufacturer's handbook or mobile network operator.

#### **7** Support and the future

For all Technical Support and Customer Service enquiries please contact your service provider using the details you were provided with upon purchasing the product.